





7 Principles for AOSpine Education

Educational Methods

Joseph S Green

PhD

Chief Learning Officer (retired)

American College of Cardiology

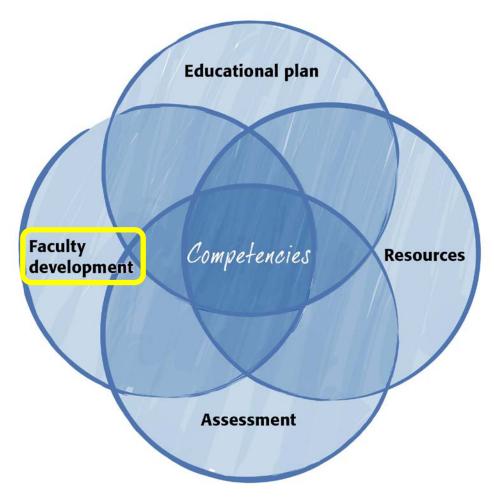
Organizational and Learning Strategist

Duke Center for Educational Exellence

INTRODUCTION



Quality Education





7 AO Educational Principles

```
Based on needs /
         Motivates to learn 2
                   Relevant 3
                 Interactive 4
         Provides feedback
        Promotes reflection
Leads to verifiable outcomes
```



II. EDUCATIONAL METHODS



4. INTERACTIVE

5. PROVIDES FEEDBACK

II. EDUCATIONAL METHODS

Based on needs / Motivates to learn **2 Relevant** Interactive 4 **Provides feedback Promotes reflection Leads to verifiable outcomes**



Theoretical Concepts

- Relationship between involvement in learning and motivation
- Interaction between learners and content; faculty; and, colleagues





Northern VA (June, 2011)

'Traveling to other cultures today is more difficult than it used to be, but it still affects me in the same way--it forces a different view of the world that challenges all of our daily assumptions...' jg



Interactive Lecture



In your region/country, what new format or method would most improve the quality of AOSpine courses and why?

- Think about your answer for 1 minute
- Each person share their answer with the small group
- Select one answer to share with the large group



Desire involvement in the learning process

- For learning to occur, learner must be:
 - Alert
 - Attentive
 - Engaged in the process
- How to assure engagement?
 - Involve learner in tasks that require application of knowledge to patient care



Process information through multiple sensory channels with <u>Different</u> cognitive styles

- Two continua of approaches:
 - Conceptual vs. problem specific
 - Deliberative vs. experiential
- Styles related to senses: auditory, tactile, visual
- Learning style inventories (LSI)



Value of Learner Interaction

"Tell me and I shall forget, show me and I may remember, involve me and I will understand..."

Chinese Proverb



Learning by Doing

"He has to "see on his own behalf...
the relation between means and methods employed and results achieved...

Nobody else can see for him and he can't see just by being told..."

The Theory of Inquiry

John Dewey, 1938



Impact of Formal CME Dave Davis, MD et al, JAMA, 1999

- Traditional, formal CME (*lectures*) failed to achieve success in changing performance or health care outcomes
- Those using interactive techniques (case discussion, role-playing, hands-on practice sessions) were more effective



WHAT IS EXPECTED OF FACULTY?

INCREASING INTERACTIVITY



WHY INCREASE LEARNER INTERACTIVITY?

ENHANCE LEARNING AND APPLICATION TO PRACTICE



Interact—WITH WHOM AND WHAT?

Content Faculty Colleagues



Interactive Lecture

AOSPINE

The most important reason you might want to increase learner interaction in your AOSpine courses is:

- A. Keeps everyone attending to the subject
- B. Forces the learner to apply the concepts to their reality
- C. Increases learner retention of subject
- D. All of the above
- E. None of the above
- Read the question
- Write on a piece of paper your answer
- Share your answer when asked



Small Group Discussion





OOPS!

Don't forget to provide feedback—give correct answer and rationale

AOSPINE

The most important reason you might want to increase learner interaction in your AOSpine courses is:

- A. Keeps everyone attending to the subject
- B. Forces the learner to apply the concepts to their reality
- C. Increases learner retention of subject
- D. All of the above
- E. None of the above



Discussion Groups

- Actively involve learners
- Enhance understanding and knowledge
- Can be effective in changing attitudes
- May require facilitator
- Better in smaller groups



Panel Discussions





Panels

- Present various sides of issues
- May influence attitudes
- Limited learner involvement
- Allow for Q&A
- Faculty react to other faculty
- SUMMARIZE PANEL DISCUSSION

Pig Surgery—The Ultimate Simulation





Case Studies:

«Can learners apply what they have learned?»

- Link case(s) to major learning objectives, not obscure facts
- Use one long case throughout activity
- Use multiple cases within the activity
- Require learners to answer application of knowledge questions about case(s), not memorization questions about facts
- Remain flexible on future content depending on learner answers



Uses of ARS

- Pre-post test of knowledge
- Pre-post attitude inventory
- Learner profiles
- Case studies
- Inserted questions
- Comparison data
- Examples



Inserted Questions:

«Are learners focused and do they already know this?»

- Relate questions to major learning objectives
- Use questions when knowledge is critical to proceeding with new content
- Provide immediate feedback to learners so they learn what they don't know
- Insert at random times to keep attention of learners



Interactive Lecture



What is the BEST educational method used in AOSpine courses now and why?

- Think about your answer for 1 minute
- Share your answer with one table mate
- Be ready to share your answer with the large group



Implications for Faculty/Course Chairs

- Use interactive techniques: case studies; panel discussions; small group problem solving; interactive lectures
- Don't rely solely on didactic lectures
- Give learners information on what they don't know
- Use small group interaction if the goal is to change physician performance



References

4. Interactive

- "From Curricular Goals to Instruction: Choosing Methods of Instruction" Patricia Thomas, MD and David Kern, MD, MPH (in Methods for Teaching Medicine)
- Thomson, O'Brien MA, Freemantle N,Oxman AD,et al. Continuing education meetings and workshops: effects on professional practice and health care outcomes. Cochrane Database Syst Rev 2001;(2):CD003078 (latest version 9 Nov 2000).
- Davis D, O'Brien MA, Freemantle N, Wolf FM, Mazmanian P, Taylor-Vaisey A. Impact of formal continuing medical education: do conferences, workshops, rounds, and other traditional continuing education activities change physician behavior or health care outcomes? *JAMA*. 1999 Sep 1;282(9):867-74.
- Knowles MS. The Modern Practice of Adult Education: From Pedagogy to Andragogy. New York, NY:Cambridge Books, 1980.

II. EDUCATIONAL METHODS

Based on needs /

Motivates to learn **2**

Relevant 3

Interactive 4

Provides feedback

Promotes reflection ()

Leads to verifiable outcomes



Theoretical Concepts

- Presentation, example, practice and feedback
- Helps learners understand knowledge, competence and performance gaps
- Increases motivation to learn



<u>Undertake mechanisms</u> for obtaining *feedback on performance* and *reinforcement of learning*

- Success in achieving objectives facilitates further learning
- Require performance and give timely feedback
- Performance measures need to be objective, valid, reliable and important
- Major learning objectives need to be reinforced over time



Practice

- Supplement lecture and discussions with opportunities for practice of concept or skill
- Expert observation
- Case discussion
- Use of ARS
- Simulations



Feedback

- Enhances learning
- Difference between what learner is doing and what expected to do
- Use of performance criteria
- Coaching
- Focus on how learner performed and how to improve
- Positive feedback—learner motivation



Opportunities for practice and feedback

- Goal not retention of facts, but application of what was learned into practice setting
- Planners need to create authentic settings that engage learner in complex, realistic and "messy" clinical problems
- Actively involve learners in own learning
- Provide opportunities to interact with colleagues
- Provide learners with feedback on performance



Feedback Model for Faculty Performance

- First, ask faculty— "What went well?"
- Now, give faculty feedback— "This is what I think went very well"
- Then, ask faculty— "What could be improved next time?"
- Then, give final feedback-- "This is what I think could be improved next time and how"
- Faculty states (or writes down) up to three things that he/she will change next time



Implications for Faculty/Course Chairs

- Use pre-tests and/or self-assessments
- Start discussion of content with case studies—lets learners know what they don't know
- Give feedback to learners on learning, competence and performance
- Get feedback from learners on faculty performance
- Give correct answers and rationale when using cases via ARS



References

5. Provides Feedback

- De Boer, P.G. and Green, J.S.(editors), AO Principles of Teaching and Learning, AO Publishing, Thieme, Switzerland, December, 2004.
- Kulhavy, R.W. (1997). Feedback in written instruction. Review of Educational Research, 47, 211–232.
- Greiner AC, Knebel E, eds. Health Professions Education: A Bridge to Quality.
 Washington DC: National Academy Press; 200
- Blandford L, Lockyer J. Audience response systems and touch pad technology: their role in CME
- Rethans JJ, Norcini JJ, Baron-Maldonado M, et al. The relationship between competence and performance: implications for assessing practice performance. Med Educ. 2002;36~10!:901–909.
- Jennett PA, Sinclair LB, Harrison RV. Methods, tools, and techniques of evaluation. In: Davis D, Barnes BE, Fox RD, eds. The Continuing Professional Development of Physicians: From Research to Practice. Chicago, IL: American Medical Association Press; 2003:275–316.



